

Date:

From  
Name:  
Designation  
Organisation  
Address

To

Mr Sanjeev Ahuja  
Resolution Professional,  
Kanak Resources Management Ltd.  
B-231 Saraswati Vihar  
Delhi - 110034

Re: Undertaking to be provided for receiving information memorandum about Kanak Resources Management Ltd. from the Resolution Professional.

Sir,

Please refer to Regulation 36(4) of IBBI (CIRP) Regulations 2016, as per which the Resolution Professional shall share the Information Memorandum/other information after receiving an undertaking from a member of the committee or a potential resolution applicant to the effect that such member or resolution applicant shall maintain confidentiality of the information and shall not use such information to cause an undue gain or undue loss to itself or any other person and comply with the requirements under Section 29 (2) of IBC, 2016.

Accordingly as per requirements of Section 29(2), we hereby undertake:

- (a) To comply with the provisions of law for the time being in force relating to confidentiality and insider trading;
- (b) To protect any intellectual property of the corporate debtor it may have access to; and
- (c) Not to share relevant information with the third parties unless clauses (a) and (b) of this sub-section are complied with.

Authorised Signatory  
Name:  
(Official Stamp)